## NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF MULTI-UNIT HOUSING REVENUE BONDS BY THE NEVADA HOUSING DIVISION

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held by the Nevada Housing Division (the "Division") as the representative of the State of Nevada (the "State"), on March 10, 2022, beginning at 8:30 a.m. PDT. In an effort to protect the public and Division staff, the Division will hold the hearing via teleconference, and no in-person meeting will be held. The public may participate in the hearing via the following tollfree teleconference line for interested persons:

Telephone: 1-866-434-5269 Participant Code: 58012768

The purpose of the hearing is to consider the issuance of up to (i) \$32,000,000 in multiunit housing revenue bonds (the "Spanish Springs Bonds") of the Division and a like amount of refunding obligations, pursuant to a plan of finance, for the acquisition, construction, and equipping costs of a residential housing rental project located at the intersection of Neighborhood Way and Eagle Canyon Drive in Reno, Nevada 89441, containing 257 units of housing to be known as Vintage at Spanish Springs ("Spanish Springs") to be owned by Vintage at Spanish Springs, LP, a Nevada limited partnership or another limited partnership or limited liability company sponsored by Vintage Housing Development Inc. ("Vintage – Spanish Springs") and (ii) \$25,000,000 in multi-unit housing revenue bonds (the "Washington Station Bonds", and together with the Spanish Springs Bonds, the "Bonds") of the Division and a like amount of refunding obligations, pursuant to a plan of finance, for the acquisition, construction, and equipping costs of a residential housing rental project located at 260 Winter Street in Reno, Nevada 89512, containing 205 units of housing to be known as to be known as Vintage at Washington Station ("Washington Station", and together with Spanish Springs, the "Project") to be owned by Vintage at Washington, LP, a Nevada limited partnership or another limited partnership or limited liability company sponsored by Vintage Housing Development Inc. ("Vintage – Washington Station", and together with Vintage – Spanish Springs, the "Borrower").

THE BONDS WILL BE OBLIGATIONS OF THE DIVISION, PAYABLE SOLELY FROM THE ASSETS OR REVENUES PLEDGED THEREFOR. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE DIVISION) BE LIABLE ON THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION. THE DIVISION HAS NO TAXING POWER.

The Division will, at the above stated time, receive written or oral comments and hear all views in favor of or opposed to the proposed issuance of the Bonds or the use of the proceeds of the Bonds, which will be issued to finance the acquisition, construction and equipping of the above-described Project located in the State for the benefit of the Borrower. Interested persons may, prior to the time of the public hearing, submit their views in writing to the Division by mail to 1830 E. College Parkway, Suite 200 Carson City, NV 89706 or <a href="mailto:mholliday@housing.nv.gov.">mholliday@housing.nv.gov.</a> A report of the hearing will be made to the Governor of Nevada, who will consider the issuance of the Bonds for approval for purposes of the Code.

Reasonable efforts will be made to assist and accommodate persons with special needs desiring to participate in the hearing. Those planning to participate and requiring assistance or those who have questions should contact the Division in Las Vegas at (702) 486-7220, or in Carson City at (775) 687-2240. IDD: (800) 326-6865.

Supporting documents for this meeting may be obtained by contacting Karenza Strode at 775-687-2223 and are available on the Division's website at http://housing.nv.gov.

This notice and the agenda for the hearing have been posted on the Division's website at http://housing.nv.gov and the State's Public Notice Website at http://notice.nv.gov.

## PUBLIC HEARING AGENDA

- 1. Public Comments (Discussion)
- 2. Adjournment

ALL AGENDA ITEMS MAY BE CONSIDERED CONCURRENTLY. ITEMS ON THE AGENDA MAY BE TAKEN OUT OF ORDER; MAY BE COMBINED FOR CONSIDERATION; AND MAY BE REMOVED OR DELAY DISCUSSION RELATING TO AN ITEM ON THE AGENDA AT ANY TIME.